

HAMILTON COMMUNITY AUTHORITY

Minutes of the February 14, 2019
Special Meeting of the Board of Trustees

The Board of Trustees of the Hamilton Community Authority (the “Board”) held a special meeting commencing at 1:00 p.m. on Thursday, February 14, 2019, at City Hall, 345 High Street, Hamilton, Ohio, pursuant to notice of the meeting having been given by public posting and delivery to various newspapers published in the City of Hamilton.

(Copies of the items marked * are attached hereto and made a part of these minutes.)

Mr. Daniels called the meeting to order and conducted a roll call. The following Trustees were present for the roll call and the remainder of the meeting:

Dan Bates (Citizen Member)
Sam Beiler (Developer Member)
Michael J. Dollard (Developer Member)
James Fitton (Citizen Member)
Jody Gunderson (Local Government Representative)
John Kirsch (Citizen Member)

Also present were Greg Daniels, Andrew Brossart and Tom Vanderhorst, along with a number of members of the public.

Mr. Daniels reported that notice of the meeting was emailed to the Hamilton Journal-News, published in the Hamilton Journal News, and was posted at the City of Hamilton offices and website. Mr. Daniels filed the certificate of posting* in compliance with the Ohio open meeting laws.

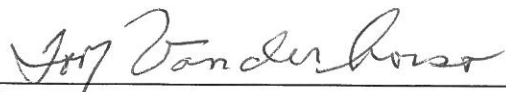
Mr. Beiler announced that the first order of business was to approve the minutes of the December 13, 2018, Organizational and Special Meeting. Mr. Fitton moved to approve the minutes and Mr. Dollard seconded. Upon roll call vote the motion was approved as follows: Ayes – Bates, Beiler, Dollard, Fitton, Gunderson and Kirsch; Nays – None.

There were no reports or communications from officers of the Board or others present.

There was next presented to the Board Resolution No. 2019-1*, entitled “AUTHORIZING THE ISSUANCE AND SALE OF ONE OR MORE SERIES OF LEASE REVENUE BONDS, SERIES 2019 (HAMILTON GOVERNMENT BUILDING), IN A MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$30,000,000, FOR THE PURPOSE OF FINANCING COSTS OF COMMUNITY FACILITIES WITHIN THE MEANING OF SECTION 349.01, REVISED CODE; AUTHORIZING PLEDGED REVENUES TO SECURE PAYMENT OF SUCH BONDS; AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT AND OPEN-END MORTGAGE, A BOND PURCHASE AGREEMENT, A MORTGAGE AND OTHER RELATED AGREEMENTS AND INSTRUMENTS IN CONNECTION WITH THE FOREGOING; AND AUTHORIZING AND APPROVING RELATED MATTERS.” At Mr. Beiler’s request, Mr.

Daniels made a presentation to the Board describing the terms of the bonds and the transaction.* Following the presentation, Mr. Fitton moved to approve the adoption of Resolution No. 2019-1. Mr. Dollard seconded the motion. The motion was approved as follows: Ayes – Bates, Beiler, Dollard, Fitton and Kirsch; Nays – None; Abstentions – Gunderson. Mr. Beiler declared the motion passed and Resolution 2019-1 adopted.

Mr. Beiler then inquired as to whether there was any other business to come before the Board at this time and there was none. There being no further business, a motion was made by Mr. Fitton to adjourn the meeting and seconded by Mr. Dollard. The motion was unanimously approved and the meeting adjourned at 1:23 pm.


Secretary
Hamilton Community Authority