

HAMILTON COMMUNITY AUTHORITY

Minutes of the April 25, 2019 Special Meeting of the Board of Trustees

The Board of Trustees of the Hamilton Community Authority (the “Board”) held a special meeting commencing at 10:00 a.m. on Thursday, April 25, 2019, at City Hall, 345 High Street, Hamilton, Ohio, pursuant to notice of the meeting having been given by public posting and delivery to various newspapers published in the City of Hamilton.

(Copies of the items marked * are attached hereto and made a part of these minutes.)

Mr. Gunderson called the meeting to order and conducted a roll call. The following Trustees were present for the roll call and the remainder of the meeting:

Dan Bates (Citizen Member)
James Fitton (Citizen Member)
Jody Gunderson (Local Government Representative)
John Kirsch (Citizen Member)

Also present were Andrew Brossart, Dave Jones, Stacey Dietrich, Greg Daniels, Patrick Woodside and Tom Vanderhorst.

Ms. Dietrich reported that notice of the meeting was emailed to the Hamilton Journal-News, published in the Hamilton Journal News, and was posted at the City of Hamilton offices and website. Mr. Daniels filed the certificate of posting* in compliance with the Ohio open meeting laws.

Mr. Gunderson announced that the first order of business was to approve the minutes of the February 14, 2019, Special Meeting. Mr. Kirsch moved to approve the minutes and Mr. Bates seconded. Upon roll call vote the motion was approved as follows: Ayes – Bates, Fitton, Gunderson and Kirsch; Nays – None.

There were no reports or communications from officers of the Board or others present.

At Mr. Gunderson’s request, Mr. Brossart of Bradley Payne made a presentation to the Board discussing upcoming bond issues and related transactions in connection with the Champion Mill redevelopment.* The Board discussed the various contemplated financings. Mr. Brossart, Mr. Daniels and Mr. Woodside responded to various Board questions regarding the potential financings.

Following the presentation, Mr. Fitton moved to retain the legal services of Squire Patton Boggs (US) LLP as Bond Counsel and approve the execution of an engagement letter. Mr. Bates seconded the motion. The motion was approved as follows: Ayes – Ayes – Bates, Fitton, Gunderson and Kirsch; Nays – None; Nays – None. Mr. Gunderson declared the motion passed.

Mr. Fitton moved to retain the financial advisory services of Bradley Payne Advisors, LLC as Financial Advisor and approve the execution of an engagement letter. Mr. Bates seconded the motion. The motion was approved as follows: Ayes – Bates, Fitton, Gunderson and Kirsch; Nays – None. Mr. Gunderson declared the motion passed.

Mr. Gunderson then inquired as to whether there was any other business to come before the Board at this time and there was none. The Board discussed and agreed that the next meeting of the Board would be scheduled for 11 a.m. on Thursday, May 16, in City Council Chambers. There being no further business, a motion was made by Mr. Fitton to adjourn the meeting and seconded by Mr. Bates. The motion was unanimously approved and the meeting adjourned.

Secretary
Hamilton Community Authority